

Capability Statement

TPGI CPA is an esteemed woman-owned full-service finance and accounting consulting firm that provides strategic financial and analytical services to government organizations facing unique challenges.

CORE COMPETENCIES

- Full Cycle Financial Management
- Accounting and Budgeting Services
- Grants and Contracts Management
- Full-Service Support for Policies and Procedures
- Strategic Financial Planning and Preparation of Indirect Cost Allocation
- Interim CFO Services and Audit Preparation
- Accounting Software Implementation
- Data Management and Analytics
- Loan Program Budgeting, Servicing and Reporting

DIFFERENTIATORS

- 90% of TPGI CPA business comes from repeat clients.
- Unparalleled customer service with customized programs based on customer's needs.
- Our minimal overhead allows for competitive pricing.

PAST PERFORMANCE

The United States Holocaust Memorial Museum (USHMM)

- Developed policies and procedures for various Museum operations, including financial management, Information Technology (IT), and fundraising, to strengthen the Museum's internal controls.

Bank of San Francisco

- Developed SBA loan reporting procedures.

The San Francisco Conservation Corps (SFCC)

- Provided interim CFO services, including full-cycle financial management.
- Created a system to help SFCC comply with complex city, state, and federal grants and contracts requirements and assisted SFCC in securing a large business loan.

The San Jose Conservation Corps (SJCC)

- Provided strategic planning, fractional CFO service, audit support, indirect rate proposal and ERISA 403(b) retirement plan advising services for SJCC employees.

Company Snapshot

- Established: 2019
- UEI: VPHEACN4EQD6

Primary NAICS Codes

- 541211 – Offices of Certified Public Accounting
- 541219 – Other Accounting Services
- 541611 – Administrative and General Management Consulting Services
- 541618 – Other Management Consulting Services

Certifications

-  U.S. Small Business Administration 8(a) Certified
- Woman-Owned Business
- CPA Firm
- LBE Certification
- Small Disadvantaged Business

Audit Services

- Pre-Audit Preparation
- Contract & Grant Audit Assistance
- Pre-Award Audit Support

Contact

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